

APPENDIX

Legend

<input type="checkbox"/>	Printed statements. Question prompts.
<input type="checkbox"/>	Printed header.
<input type="checkbox"/>	Function.
<input type="checkbox"/>	Answer choices.

[REDACTED]

Please select which Align
Recommended
Treatment case your patient best
represents.
Click all that apply.

<input type="checkbox"/> Mild Spacing
<input type="checkbox"/> Moderate Spacing
<input type="checkbox"/> Mild Crowding
<input type="checkbox"/> Moderate Crowding
<input type="checkbox"/> Narrow Arch
<input type="checkbox"/> Post-orthodontic Relapse

[REDACTED]

- A Doctor's Name
- B Street Address
- C City, State, Zip
- D Phone
- E email
- E1 FAX
- E2 Contact Person

- F Patient's Name
- G Age
- H Gender
- H1 Chief Concern

!!! Calculate patient's age. Print patient's age.

[REDACTED]

- I Right Canine Sagittal relationship

<input type="checkbox"/> 2 Full Class II
<input type="checkbox"/> 5 End on Class II
<input type="checkbox"/> 7 2 mm Class II
<input type="checkbox"/> 8 1 mm Class II
<input type="checkbox"/> 9 Solid Class I
<input type="checkbox"/> 10 1 mm Class III
<input type="checkbox"/> 11 2mm Class III
<input type="checkbox"/> 13 End on Class III
<input type="checkbox"/> 16 Full Class III

- J Left Canine Sagittal relationship

<input type="checkbox"/> 2 Full Class II
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	5	End on Class II	
	7	2 mm Class II	
	8	1 mm Class II	
	9	Solid Class I	
	10	1 mm Class III	
	11	2mm Class III	
	13	End on Class III	
	16	Full Class III	

K	Upper midline to facial midline	Centered	
		Displaced right	Enter millimeters
		Displaced left	Enter millimeters

L	Lower midline to facial midline	Centered	
		Displaced right	Enter millimeters
		Displaced left	Enter millimeters

M	Upper arch length discrepancy	None	
		Spacing	Enter millimeters
		Crowding	Enter millimeters

N	Lower arch length discrepancy	None	
		Spacing	Enter millimeters
		Crowding	Enter millimeters

O	Upper incisor torque	Normal	
		Proclined	
		Retroclined	

P	Lower incisor torque	Normal	
		Proclined	
		Retroclined	

P1	Transverse relationship	Upper and lower in good relationship	
		Maxilla is narrower	
		Mandible is narrower	

Q	Missing teeth	Indicate on grid	

R	Crowns/bridges/facial restorations	Indicate on grid	

R1	Tooth size discrepancy	Indicate teeth on grid	

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R2 Ankylosed/impacted teeth

Indicate teeth on grid	

R3 CR/CO shift?

No
Yes

!!! If R3="Yes" then Print "Please note that Align currently only recommends treatment from the CO position."

R2 Treat arches

Both
Upper only
Lower only

R3 For limited treatment treat at least

Indicate teeth on grid	

S Right Canine Sagittal Relationship

0	Maintain
2	Full Class II
5	End on Class II
7	2 mm Class II
8	1 mm Class II
9	Solid Class I
10	1 mm Class III
11	2mm Class III
13	End on Class III
16	Full Class III

!!! If S=0 or if S-I=0 then go to V

Print "The Invisalign System is not currently recommended for such a large sagittal change. Please attempt a smaller change."

Go to S

!!! If R2 = "Lower only" and S-I > 0 then Print "Sagittal cannot be changed with out treating upper."

!!! If R2 = "Lower only" and S-I < or = 0 then Go to U

!!! If R2 = "Upper only" and S-I < 0 then Print "Sagittal cannot be changed with out treating lower."

!!! If R2 = "Upper only" and S-I > or = 0 then Skip U

T If I-S < 0 then	Achieve sagittal change by	Distalize upper molars
	Check all that apply	Lower posterior interproximal reduction
		Upper posterior interproximal reduction

U	If I-S > 0 then	Achieve sagittal change by	<table><tr><td>Distalize lower molars</td></tr><tr><td>Lower posterior interproximal reduction</td></tr><tr><td>Upper posterior interproximal reduction</td></tr></table>	Distalize lower molars	Lower posterior interproximal reduction	Upper posterior interproximal reduction																	
Distalize lower molars																							
Lower posterior interproximal reduction																							
Upper posterior interproximal reduction																							
V	Left Canine Sagittal Relationship	<table><tr><td>0</td><td>Maintain</td></tr><tr><td>2</td><td>Full Class II</td></tr><tr><td>5</td><td>End on Class II</td></tr><tr><td>7</td><td>2 mm Class II</td></tr><tr><td>8</td><td>1 mm Class II</td></tr><tr><td>9</td><td>Solid Class I</td></tr><tr><td>10</td><td>1 mm Class III</td></tr><tr><td>11</td><td>2mm Class III</td></tr><tr><td>13</td><td>End on Class III</td></tr><tr><td>16</td><td>Full Class III</td></tr></table>	0	Maintain	2	Full Class II	5	End on Class II	7	2 mm Class II	8	1 mm Class II	9	Solid Class I	10	1 mm Class III	11	2mm Class III	13	End on Class III	16	Full Class III	
0	Maintain																						
2	Full Class II																						
5	End on Class II																						
7	2 mm Class II																						
8	1 mm Class II																						
9	Solid Class I																						
10	1 mm Class III																						
11	2mm Class III																						
13	End on Class III																						
16	Full Class III																						
!!!	If V=0 or if V-J=0 then go to Y																						
!!!	If ABS(V-J) > 3 then	print "The Invisalign System is not currently recommended for such a large sagittal change. Please attempt a smaller change."	Go to V																				
!!!	If R2 = "Lower only" and V-J > 0 then	Print "Sagittal cannot be changed with out treating upper."																					
!!!	If R2 = "Lower only" and V-J < or = 0 then	Go to W																					
!!!	If R2 = "Upper only" and V-J < 0 then	Print "Sagittal cannot be changed with out treating lower."																					
!!!	If R2 = "Upper only" and V-J > or = 0 then	Skip X																					
W	If J-V < 0 then	Achieve sagittal change by	<table><tr><td>Distalize upper molars</td></tr><tr><td>Lower posterior interproximal reduction</td></tr><tr><td>Upper posterior interproximal reduction</td></tr></table>	Distalize upper molars	Lower posterior interproximal reduction	Upper posterior interproximal reduction																	
Distalize upper molars																							
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Upper posterior interproximal reduction																							
X	If J-V > 0 then	Achieve sagittal change by	<table><tr><td>Distalize lower molars</td></tr><tr><td>Lower posterior interproximal reduction</td></tr><tr><td>Upper posterior interproximal reduction</td></tr></table>	Distalize lower molars	Lower posterior interproximal reduction	Upper posterior interproximal reduction																	
Distalize lower molars																							
Lower posterior interproximal reduction																							
Upper posterior interproximal reduction																							
Y	If M = "Spacing" then	Eliminate upper spacing by Check all that apply	<table><tr><td>Maximum anchorage (Retract anteriors)</td></tr><tr><td>Reciprocal closure</td></tr><tr><td>Minimum anchorage (Protract molars)</td></tr></table>	Maximum anchorage (Retract anteriors)	Reciprocal closure	Minimum anchorage (Protract molars)																	
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AB	If M = "Crowding" then	Reduce upper crowding by Check all that apply	<input type="checkbox"/> Torque anteriors <input type="checkbox"/> Expand posteriors <input type="checkbox"/> Interproximal reduction
AC	If N = "Crowding" then	Reduce lower crowding by Check all that apply	<input type="checkbox"/> Torque anteriors <input type="checkbox"/> Expand posteriors <input type="checkbox"/> Interproximal reduction
			<input type="checkbox"/> Extract lower incisor
AD	If N = "Spacing" then	Close spaces with Check all that apply	<input type="checkbox"/> Maximum anchorage (Retract anteriors) <input type="checkbox"/> Reciprocal closure <input type="checkbox"/> Minimum anchorage (Protract molars)
!!!	If P1 = "Upper and Lower in good relationship" and either AA or AB = "expand posteriors" but not both, then print "You must expand both arches, or neither, to preserve transverse"		
AE	If R1 has information then	Relieve tooth size discrepancy by	<input type="checkbox"/> Leave space
		check all that apply	<input type="checkbox"/> Interproximal reduction
AF		Curve of Spee	<input type="checkbox"/> Level (may require attachments) <input type="checkbox"/> Maintain
!!!	If AF = Maintain and S-I not = and V-J not 0 then Print "A less than flat Curve of Spee may prevent achieving sagittal correction."		
AG	If P1 = "Maxilla Narrower" then	Correct transverse relationship by	<input type="checkbox"/> Expand maxilla
AH	If P1 = "Mandible Narrower" then	Correct transverse relationship by Check all that apply	<input type="checkbox"/> Constrict maxilla <input type="checkbox"/> Expand mandible
AI	Special instructions	<input type="text"/> Free form text box	

AJ Will the patient object if attachments are placed?

(Align will place them only as needed.
Results may be compromised if not
used.)

Please don't use attachments.

Attachments are fine.

AK Has this patient's case been shipped to Align before?

Yes

No

AJ Aligner shipment timing

PreCheck (sets 1-3 arrive in 6 weeks, prior to ClinCheck approval)
Standard (sets 1-12 arrive in 8 weeks)

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